Help and Advice on Your

RETIREMENT PLAN

Planning for RETIREMENT

Did you know that financial planning is an included benefit for all participants in the retirement plan? The planning process helps answer questions like:

- How much should I be saving?
- What investment options do I choose?
- What can I do with my previous retirement plan(s)?
- When can I retire?
- How much investment risk should I be taking today?
- What are my options for receiving income when I retire?

Are You ON TRACK?

Millennium Advisory Services helps you understand all the moving parts and the decisions you need to make with your retirement plan.

We can also look at all your investment accounts and pensions, discuss your social security strategies, and evaluate other parts of your financial life that affect your retirement goals. We believe each participant's situation and needs are unique. Our financial planning process delivers fiduciary advice and provides a probability of success for meeting your financial goals.

Partnering with You

You can meet with a financial advisor on campus or virtually.

Whether you just have a few questions about your retirement plan or want to take a deeper look at planning for your retirement, we are here to help!

Millennium also offers an option for professional management of your investments. This enhanced service combines ongoing monitoring and dynamic rebalancing of your account(s) with proactive advice on when and where to make changes to keep you on track to meet your financial goals.

Request a meeting today and let us know how we can help!

MAS **Millennium** ***Advisory Services***

877.435.2489 | www.mas-edu.com

schedule@mcmva.com